



Insights infrastructure for the model-driven economy

# **Carbon Arc's Maritime Data Asset (CA0080):**

## **Understanding the Lag and Stresses on Gulf Crude Oil Delivery to Asia**

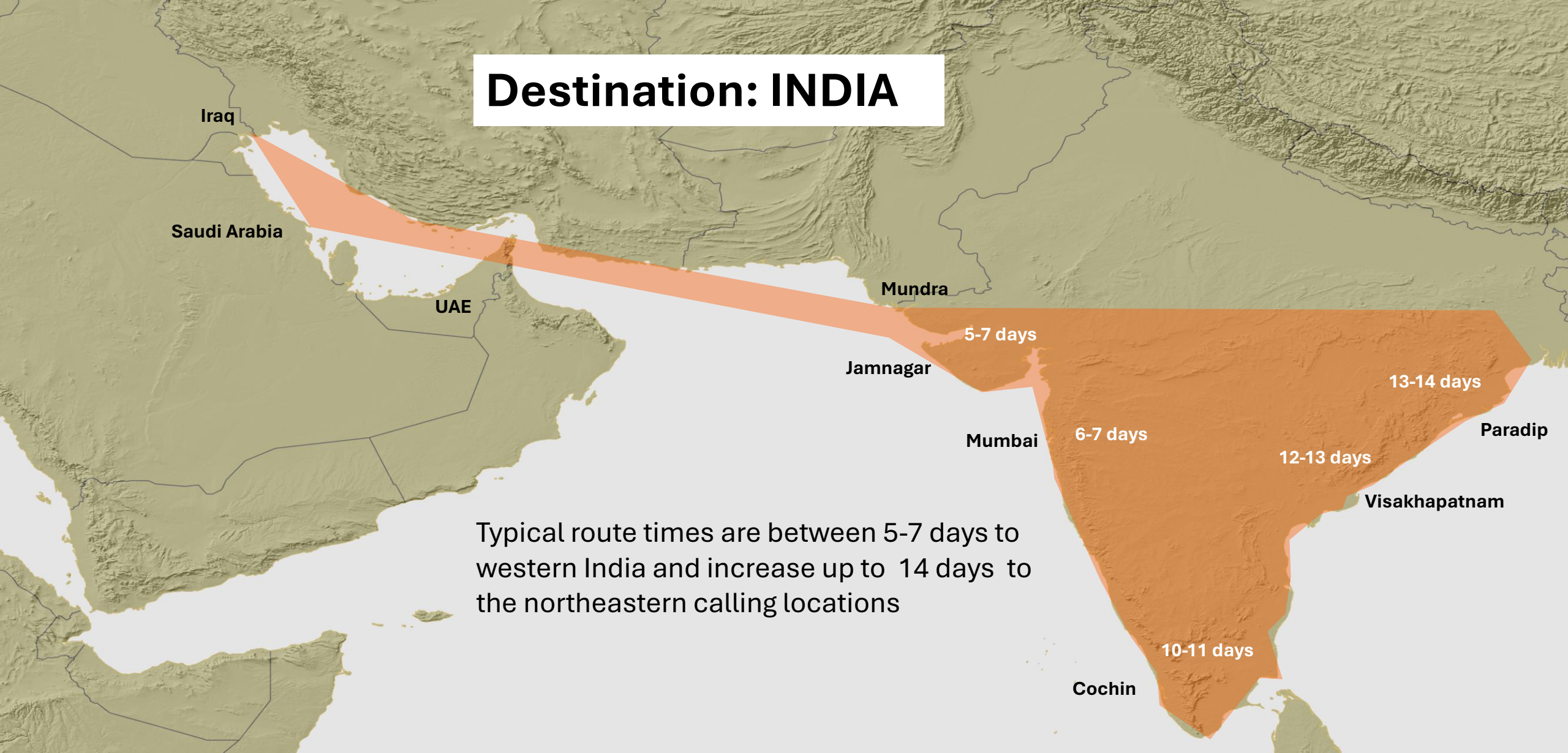
### **Why it Matters:**

The maritime flow of energy-related vessels from within the Persian Gulf to major import locations in India, China, South Korea and Japan takes time, is not always a direct path in either direction, and is of course highly susceptible to disruption. Understanding the routes, how long they take, where individual vessels are in their journey, or are no longer visible due in part to the current conflict, is a critical macro signal that Maritime AIS data addresses.

### **What's Inside:**

1. Visual representations of destinations and typical lag between Gulf export and major import calling locations for crude oil tanker vessels. Gulf-originated destinations include India, China, Japan, and South Korea.
2. Crude oil vessel-specific data including likely routes, last known locations, estimated known delays and last known calling times.

# Destination: INDIA



Typical route times are between 5-7 days to western India and increase up to 14 days to the northeastern calling locations

Source: Carbon Arc Maritime – CA0080

Price: requires row-level bulk data access, available upon request

# Vessel Specific Tracking: INDIA

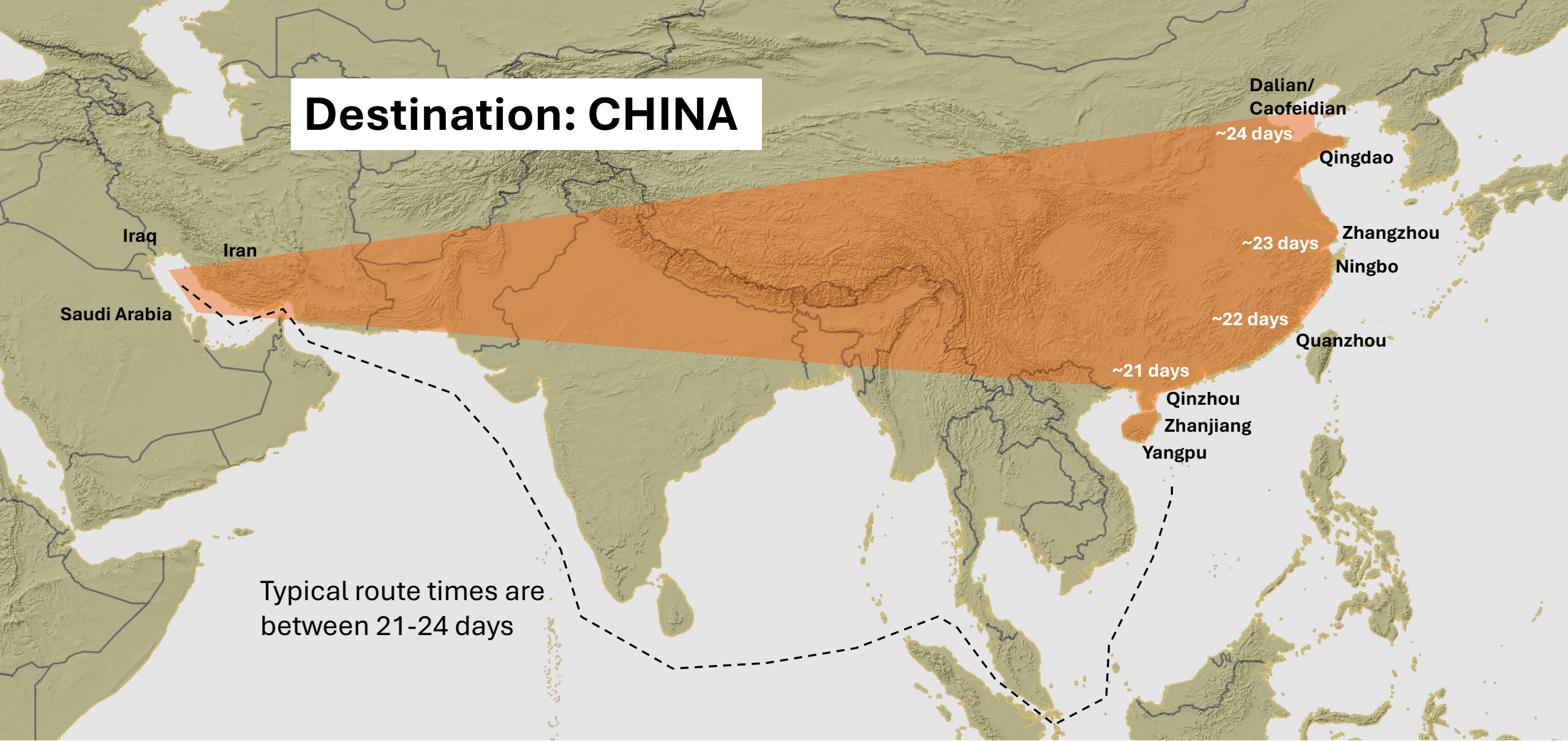
Access to the Carbon Arc the Maritime Data asset allows for vessel specific tracking using first and last known calling locations and calling times. Below is a sample of individual vessels, their likely Gulf / India routes, the last known port/anchorage or OPL, along with a status classification, known delay and last calling signal.

Vessel	Likely route family	Last know location	Status	Known delay	Last Calling Signal
Desh Shakti	Iraq → Mundra	Mundra	India linger	→	Friday, February 27, 2026
Hakkaisan	Iraq → Jamnagar	Jamnagar	India linger	→	Saturday, March 7, 2026
Desh Shobha	Iraq → Mumbai	Mumbai Anchorage	India linger	→	Wednesday, March 18, 2026
Desh Vaibhav	Iraq → Visakhapatnam	Sharjah/Khalid Northern OPL	Inside Gulf / recirculating	22 days	Saturday, March 28, 2026
Desh Vibhor	Iraq/Kuwait → Vadinar	Mina Saqr Anchorage	Inside Gulf / recirculating	20 days	Saturday, April 4, 2026
Izki	Gulf → Jamnagar	Mina' al Fahl	Oman queue	34 days	Saturday, April 4, 2026
Houston	Saudi Arabia → Cochin	Mina Sultan Qaboos, Muscat	Oman queue	35 days	Monday, March 30, 2026
Bahrain Prosperity	Saudi Arabia → Cochin	Mina Sultan Qaboos, Muscat	Oman queue	35 days	Monday, March 30, 2026
Argentina B	Iraq → Jamnagar	Mina Sultan Qaboos, Muscat	UAE/Oman queue	40 days	Monday, April 6, 2026
Omega Trader	Iraq → Jamnagar / Mumbai	Mumbai (ex Bombay)	Exited Gulf	8 days	Monday, March 30, 2026

Source: Carbon Arc Maritime – CA0080

Price: requires row-level bulk data access, available upon request

# Destination: CHINA



Typical route times are between 21-24 days

# Vessel Specific Tracking: CHINA

For China, where the route is longer and includes more potential calling locations for waiting, understanding where vessel-specific build up is occurring provides signals into the potentially much longer delays in both loading and delivery.

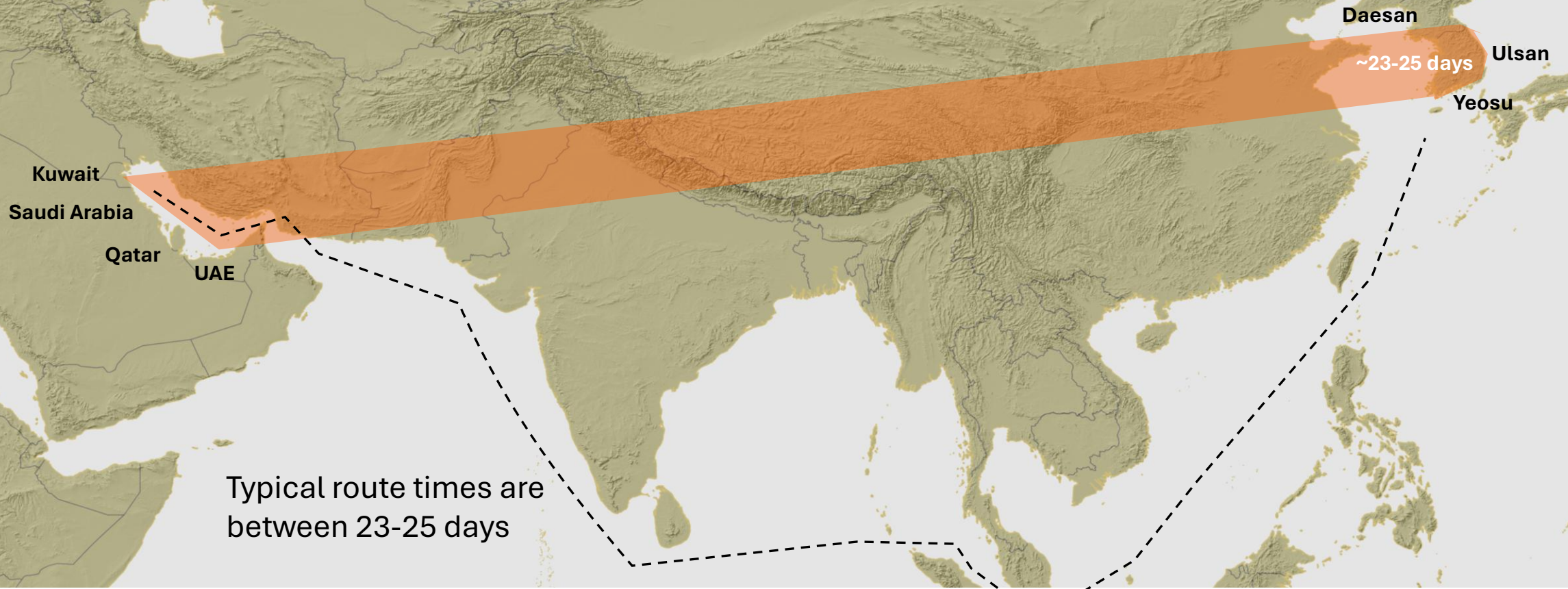
The general issues appears to be, 1) vessels exited the Gulf pre-conflict and are in varying stages between circulation around China and return, 2) vessels entered the Gulf pre-conflict and are experiencing delays, 3) vessels apparently on route to the Gulf have been diverted to calling locations outside the Gulf (Oman, UAE), or 4) were on route and are stopped in locations around Singapore or Sri Lanka.

Vessel	Likely route family	Last know location	Status	Estimated delay	Last Calling Signal
Romania Prosperity	Iraq → Ningbo	Hong Kong Anchorage	Apparent normal path	-	Wednesday, March 25, 2026
DHT Bauhinia	Saudi Arabia → Ningbo	Zhoushan Port	Apparent normal path	-	Thursday, March 12, 2026
Pacific Voyager	Iraq → Ningbo	Singapore East Anchorage	Singapore queue	→	Monday, March 30, 2026
New Dragon	Iraq → Dalian	Singapore East Anchorage	Singapore queue	→	Friday, March 27, 2026
Xin Yong Yang	UAE → Datan	Galle Anchorage	Sri Lanka queue	14 days	Sunday, April 5, 2026
Xin Run Yang	UAE → Zhanjiang	Mina' al Fahl	Oman queue	4 days	Saturday, March 28, 2026
Umm Al Aish	Gulf → Zhanjiang	Sohar Anchorage	Oman queue	18 days	Thursday, April 2, 2026
Xin An Yang	Saudi Arabia → Quanzhou	Yanbu Commercial Port	Post conflict enters Gulf	1 day	Saturday, April 4, 2026
He Rong Hai	Saudi Arabia → Qinzhou	Asaluyeh Anchorage (Iran)	Inside Gulf, circulating	7 days	2026-03-07 22:12:00

Source: Carbon Arc Maritime – CA0080

Price: requires row-level bulk data access, available upon request

# Destination: SOUTH KOREA



Source: Carbon Arc Maritime – CA0080  
Price: requires row-level bulk data access, available upon request

# Vessel Specific Tracking: KOREA

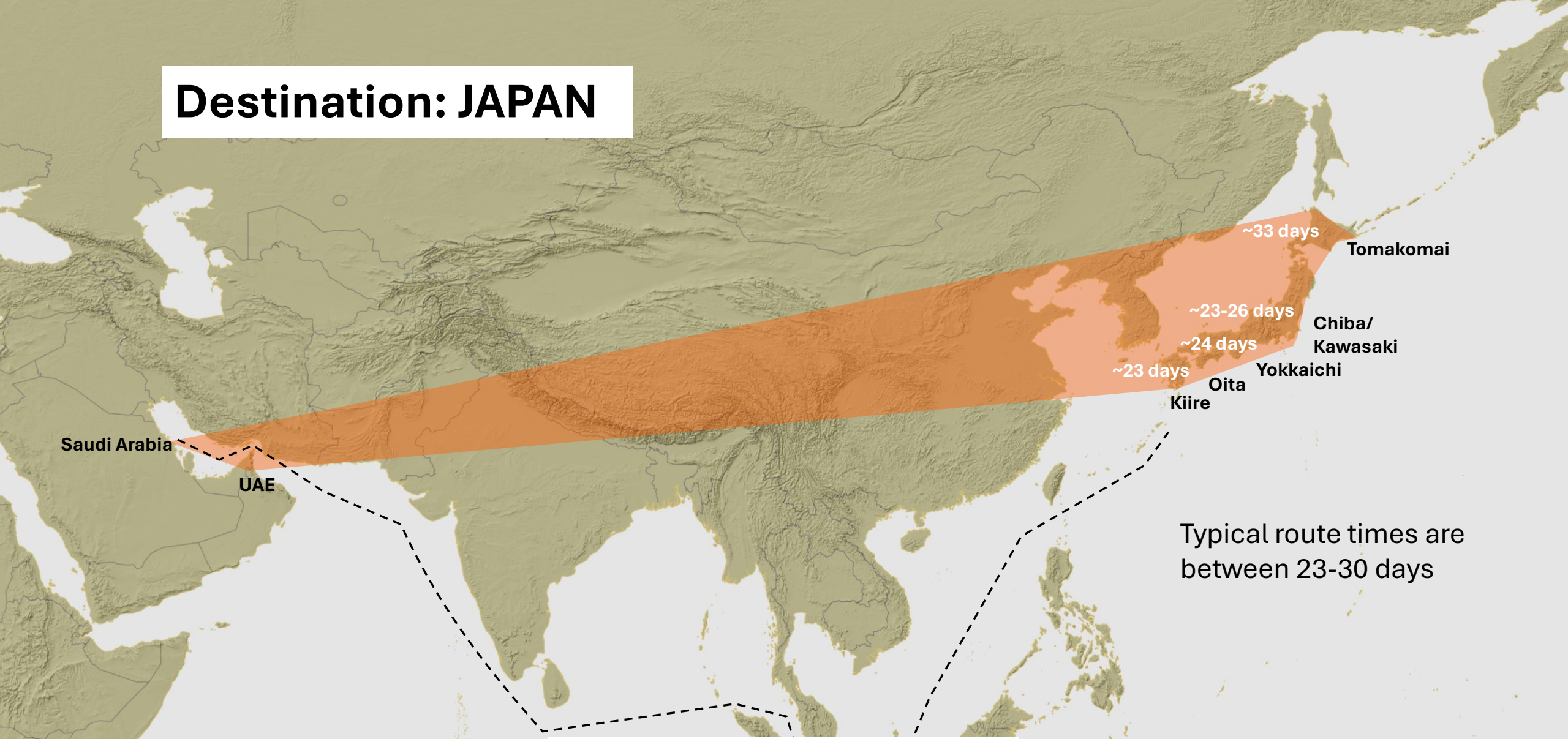
The paths and delays locations for vessels with Korean routes are similar to those from China. Singapore appears to be a natural staging point on the return trip, as is Sri Lanka. Vessels which were further along their routes are delayed just outside the Gulf at UAE calling locations, including the Galle Anchorage, and those that entered the Gulf pre-conflict and are facing significant delays inside. Additionally, there are vessels which had been at Gulf calling locations, but may have been diverted to new routes, including Libya via the Suez, or Canada.

Vessel	Likely route family	Last know location	Status	Estimated delay	Last Calling Signal
C. Dignity	Iraq → Ulsan	Singapore East Anchorage	Singapore queue	→	Thursday, March 19, 2026
Kapsali	Qatar → Jangseo	Marsa el Hariga (Libya)	Potentially new route	-	Tuesday, April 7, 2026
C.Infinity	Kuwait → Ulsan	Singapore East Anchorage	Singapore queue	→	Wednesday, March 25, 2026
Universal Honor	Saudi Arabia → Yeosu	Al Fujayrah Anchorage	UAE queue	→	Tuesday, April 7, 2026
V Glory	UAE → Yeosu	Galle Anchorage	Sri Lanka queue	→	Saturday, March 14, 2026
Proteus Stephanie	Qatar → Daesan	Vancouver	Potentially new route	-	Monday, April 6, 2026
Grand Bonanza	Saudi Arabia → Ulsan	Asaluyeh Anchorage (Iran)	Inside Gulf, circulating	6 days	Saturday, March 7, 2026
VL Breeze	Qatar → Daesan	Ras Laffan OPL	Post conflict enters Gulf	35 days	Sunday, April 5, 2026
He Rong Hai	Saudi Arabia → Qinzhou	Asaluyeh Anchorage (Iran)	Inside Gulf, circulating	7 days	Saturday, March 7, 2026

Source: Carbon Arc Maritime – CA0080

Price: requires row-level bulk data access, available upon request

# Destination: JAPAN



Source: Carbon Arc Maritime – CA0080  
Price: requires row-level bulk data access, available upon request

# Vessel Specific Tracking: JAPAN

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Vessel	Likely route family	Last know location	Status	Estimated delay	Last Calling Signal
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
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